

Proposal Ref. No.  
Dealer

Sales person (print name)  
Telephone

Address  
Fax



# MOTOR FINANCE PROPOSAL FORM FOR INDIVIDUAL

PLEASE COMPLETE THIS FORM IN BLOCK CAPITALS IN BLACK INK

This form when completed will be sent to one or more financial institutions who are members of the Irish Finance Houses Association.

APPLICANT			
Surname	First name		
Address			
Time at address	Years <input type="text"/> Months <input type="text"/>	Maiden name	
Previous address	<i>(if less than 3 years at current address)</i>		
Time at previous address	Years <input type="text"/> Months <input type="text"/>		
Residential status	Homeowner without mortgage <input type="checkbox"/>	Homeowner with mortgage <input type="checkbox"/>	Tenant <input type="checkbox"/>
		Living with Parents <input type="checkbox"/>	
Date of birth	Gender	Male <input type="checkbox"/>	Female <input type="checkbox"/>
Place of birth	<i>(as per driving licence/passport)</i>		
Telephone (Work)	Telephone (Home)		
Telephone (Mobile)	Email		
Marital status	No. of dependent children		
Occupation			
Employment status <i>(please fill both A and B)</i>	A) Full-time <input type="checkbox"/>	Part-time <input type="checkbox"/>	Self-employed <input type="checkbox"/>
	B) Permanent <input type="checkbox"/>	Temporary <input type="checkbox"/>	Contract <input type="checkbox"/>
Employer name			
Employer address			
Employer tel. no.	Time with employer	Years <input type="text"/>	Months <input type="text"/>
Previous employer name	<i>(if less than 3 years with current employer)</i>		
Time with previous employer	Years <input type="text"/>	Months <input type="text"/>	
Net salary per mth	€	Other income per mth	€
Mortgage/Rent per mth	€	Other borrowings per mth	€
Name of bank			
Bank sort code	Bank account number		
Branch	Time with branch	Years <input type="text"/>	Months <input type="text"/>

VEHICLE	
Make	
Model	
Specification	
Registration no.	
New <input type="checkbox"/>	Used <input type="checkbox"/>
	Demo <input type="checkbox"/>
Current miles	
Current kilometres	
Cash price	€
Less customer deposit	€
Less trade-in	€
Registration no. of trade-in	
Plus settlement figure	€
Finance amount	€
Term mths	
No. in advance	
Customer final payment	
Dealer buyback	

Joint Proposal <i>(where applicable)</i>	
Surname	First name

Please provide Joint Applicant details on separate Proposal Form, which must be signed by the Joint Applicant.

If you miss a repayment, you will be charged interest on arrears and your agreement may be terminated.

See IFHA.ie for list of IFHA members and their data privacy notices.

Warning: If you do not meet the repayments on your agreement, your account will go into arrears. This may affect your credit rating.

Data Protection: The information that you provide on this proposal form will be forwarded to one or more financial institutions, being members of the Irish Finance Houses Association, and will be used by them for the purposes of assessing the suitability for you of their motor finance products, and potentially offering you a product or quote. The Irish Credit Bureau DAC ("ICB") of ICB House, Newstead, Clonskeagh, Dublin 14 (consumer@icb.ie) shall process the personal data identified in this proposal form. The legal basis upon which ICB relies to process this personal data is its Legitimate Interests (GDPR Article 6 (f)), namely for promoting greater financial stability by supporting a full and accurate assessment of loan applications, aiding in the avoidance of over-indebtedness, assisting in lowering the cost of credit, complying with and supporting compliance with legal and regulatory requirements, enabling more consistent, faster decision-making in the provision of credit and assisting in fraud prevention. Please review ICB's Fair Processing Notice which is available at [http://www.icb.ie/policy\\_privacy.php](http://www.icb.ie/policy_privacy.php). It documents who they are, what they do, details of their Data Protection Officer, how they get the data, why they take it, what personal data they hold, what they do with it, how long they retain it, who they share it with, what entitles them to process the data (legitimate interests), what happens if your data is inaccurate and your rights i.e. right to information, right of access, right to complain, right to object, right to restrict, right to request erasure and right to request correction of your personal information. By signing this proposal form, I certify that the dealer has brought the data privacy notice to my attention and all information on this form is complete and accurate. I acknowledge that the recipients of this information are authorised to contact me and to disclose any material misstatements of fact on this proposal to their members and other relevant bodies.

Signed by Applicant <input type="checkbox"/>	or on behalf of Applicant <input type="checkbox"/>	(please tick as appropriate)
Signature	Date	

Where this application has been completed by a motor dealer or other third party on behalf of the applicant for finance, the motor dealer or other third party, by submitting this form, is certifying that:

- all information provided on this form is complete and accurate and has been provided to it and confirmed by the applicant for finance;
- it has informed the applicant of the disclosure of the applicant's information to one or more financial institutions, as set out above, and for the purposes set out above, including making direct contact with the applicant; and
- it has been authorised to complete and submit this application form on the applicant's behalf and as the applicant's agent.

N.B. The applicant will be required to provide the financial institution with evidence of identity and current permanent address in compliance with the provisions of the Criminal Justice Acts.

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# MOTOR FINANCE PROPOSAL FORM FOR BUSINESS

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## APPLICANT

Legal name  
Trading as  
Address  
Type of business  
Telephone no. Email  
No. of employees  
Company reg. no. No. of years trading years months  
Name of bank  
Bank sort code Bank account number

(1) Director Partner Sole-Trader  
Maiden name  
Name  
Address  
Time at address years months  
Residential Status Homeowner without mortgage Homeowner with mortgage Tenant Living with Parents  
Date of birth Place of birth  
Telephone (Work) Telephone (Home)  
Telephone (Mobile) Email  
Marital Status No. of dependent children

(2) Director Partner Sole-Trader  
Maiden name  
Name  
Address  
Time at address years months  
Residential Status Homeowner without mortgage Homeowner with mortgage Tenant Living with Parents  
Date of birth Place of birth  
Telephone (Work) Telephone (Home)  
Telephone (Mobile) Email  
Marital Status No. of dependent children

## VEHICLE

Make  
Model  
Specification  
Registration no.  
New Used Demo  
Current miles  
Current kilometres  
Cash price  
Less customer deposit  
Less trade-in  
Registration no. of trade-in  
Plus settlement figure  
Finance amount  
Term mths  
No. in advance  
Customer final payment  
Dealer buyback

"RESERVED FOR FUTURE USE"

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If you miss a repayment, you will be charged interest on arrears and your agreement may be terminated.

Warranty: I/We make this application in the course of my/our business/trade/profession.

Warning: If you do not meet the repayments on your agreement, your account will go into arrears. This may affect your credit rating.

Data Protection: The information that you provide on this proposal form will be forwarded to one or more financial institutions, being members of the Irish Finance Houses Association, and will be used by them for the purposes of assessing the suitability for you of their motor finance products, and potentially offering you a product or quote. The Irish Credit Bureau DAC ("ICB") of ICB House, Newstead, Clonskeagh, Dublin 14 (consumer@icb.ie) shall process the personal data identified in this proposal form. The legal basis upon which ICB relies to process this personal data is its Legitimate Interests (GDPR Article 6 (f)), namely for promoting greater financial stability by supporting a full and accurate assessment of loan applications, aiding in the avoidance of over-indebtedness, assisting in lowering the cost of credit, complying with and supporting compliance with legal and regulatory requirements, enabling more consistent, faster decision-making in the provision of credit and assisting in fraud prevention. Please review ICB's Fair Processing Notice which is available at [http://www.icb.ie/policy\\_privacy.php](http://www.icb.ie/policy_privacy.php). It documents who they are, what they do, details of their Data Protection Officer, how they get the data, why they take it, what personal data they hold, what they do with it, how long they retain it, who they share it with, what entitles them to process the data (legitimate interests), what happens if your data is inaccurate and your rights i.e. right to information, right of access, right to complain, right to object, right to restrict, right to request erasure and right to request correction of your personal information. By signing this proposal form, I certify that the dealer has brought the data privacy notice to my attention and all information on this form is complete and accurate. I acknowledge that the recipients of this information are authorised to contact me and to disclose any material misstatements of fact on this proposal to their members and other relevant bodies.

Signed by Applicant or on behalf of Applicant (please tick as appropriate)

Signature Date

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